



CCM: TSX
CRCUF: OTC-BB
CAN: DB-Frankfurt
www.canarc.net

Focused on the **DISCOVERY** and **DEVELOPMENT**
of **Gold Deposits** in North America

Canarc Resource Corp. is a growth-oriented gold exploration and mining company focused on the discovery and development of gold deposits in North America.

Canarc's core asset is the 100% owned, past producing, 1.1 million oz New Polaris gold mine project located in north-western British Columbia. New Polaris is now poised for the **development of a 72,000 oz per year, high-grade, underground gold mine.**

INVESTMENT HIGHLIGHTS

- Experienced management team with successful track record
- Common director with silver mining company Endeavour Silver Corp. TSX: EDR
- 1.1 million oz New Polaris gold mine project now ready for development
- Two attractive gold exploration properties in British Columbia
- Share price substantially undervalued – market cap at \$5 per oz gold resource

SHARE STRUCTURE

As of May 1st, 2014

Shares Issued	152 million
Warrants and Options	45 million
Fully Diluted	197 million
52 week range	CA \$0.035-\$0.13
Insider Positions	12%



PROPERTY PORTFOLIO

► New Polaris Property North-western British Columbia, Canada

- NI43-101 compliant resource estimate:
 - 519,000 ozs gold – measured and indicated
 - 636,000 ozs gold – inferred
- Historic gold mine – 231,000 oz past production
- Extensive exploration database – 1,056 drill holes, 31,514 samples
- Previous Drilling highlights:
 - 6.2 m @ 44.7 gpt gold • 16.5 m @ 23.1 gpt gold
- Geological potential - over 2-3 million oz gold to +1500M depths
- NI43-101 compliant Preliminary Economic Assessment
 - At US\$1400 per oz gold, \$1.00 CA = \$1.00 US exchange rate
 - Target production - 72,000 oz/gold per year over minimum 10-year mine life
 - Discounted NPV (5%) = US\$195 million
 - Internal Rate of Return (IRR) = 42.8%
 - Payback Period 1.85 years
 - Capital Cost US\$90 million
 - Cash Costs US\$481 per oz
- Partner to complete a \$10 million infill drilling program, infill drilling, environmental studies, mine planning, feasibility study, government permitting to achieve production in 3-4 years





▶ Windfall Hills Property Central British Columbia

- 100% interest in large property (3879 hectares)
- Located 90 km northwest of New Gold's exciting new 8.6 million oz Blackwater gold discovery
- Covers similar gold mineralization within same geological setting as Blackwater gold discovery
- Previous drilling highlights:
 - 6 m @ 1.4 gpt gold
 - 42 m @ 0.41 gpt gold

WINDFALL HILLS



BRITISH
COLUMBIA



DIRECTORS AND MANAGEMENT TEAM

BRADFORD COOKE, M.Sc., P.Geo.
Chairman and Founder

CATALIN CHILOFLISCHI
Chief Executive Officer

GARRY BILES, P.Eng
President and COO

PHILIP YEE, C.A.
Vice President Finance and CFO

JAMES MOORS, B.Sc., P.Geo.
Exploration Consultant

BRUCE BRIED, P.Eng.
Director

LEONARD HARRIS, B.Sc., P.Eng.
Director

MARTIN BURIAN, C.A., CBV
Director



INVESTOR COMMUNICATIONS

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