



# Focused on Acquiring Near Term Gold-Silver Production Assets in the Americas







July 2016



#### **Cautionary Note**

Certain statements contained herein regarding the Company and its operations constitute "forward-looking statements" within the meaning of the United States Private Securities Litigation Reform Act of 1995. All statements that are not historical facts, including without limitation statements regarding future estimates, plans, objectives, assumptions or expectations of future performance, are "forward-looking statements". We caution you that such "forward looking statements" involve known and unknown risks and uncertainties that could cause actual results and future events to differ materially from those anticipated in such statements. Such risks and uncertainties include fluctuations in precious metal prices, unpredictable results of exploration activities, uncertainties inherent in the estimation of mineral reserves and resources, fluctuations in the costs of goods and services, problems associated with exploration and mining operations, changes in legal, social or political conditions in the jurisdictions where the Company operates, lack of appropriate funding and other risk factors, as discussed in the Company's filings with Canadian and American Securities regulatory agencies. Resource and production goals and forecasts may be based on data insufficient to support them. Mr. Garry Biles, Canarc President & COO is the Qualified Person for the Company as required by NI 43-101. The Company expressly disclaims any obligation to update any forward-looking statements. We seek Safe Harbour.

# **Investor Highlights**



Well Funded for Growth	<ul> <li>Canarc is a gold-silver oriented company well funded for growth, with a treasury holding over \$10 million in cash equivalents and no debts</li> </ul>			
Targeting Acquisitions of Gold and Silver Projects	<ul> <li>Focused on acquiring advanced gold and silver assets in Mexico, US and Canada</li> <li>Focused on optioning and/or acquiring gold silver projects with resources and good potential in Mexico, US and Canada</li> </ul>			
Experienced	<ul> <li>Senior Management and Board with extensive mine</li></ul>			
Management & Board	operating experience			
Advanced High Grade	• High grade Gold Project, New Polaris Gold Mine, in NW			
Gold Exploration	British Columbia, Canada			
Emerging New Gold	<ul> <li>New Near Surface gold discovery, located in BC,</li></ul>			
Discovery	available for jointventure			

# **Experienced Management**



Bradford Cooke, M.Sc., P.Geo. - Chairman and Founder - Professional geologist with 39 years experience in the mining industry, specializing in corporate strategies and the financing, acquisition, discovery and development of precious metal mines. Founder & CEO of Endeavour Silver.

Catalin Chiloflischi, B.Com. - CEO - Professional economist with over 25 years of experience in business development, mergers and acquisitions, corporate finance and investor relations, helped raise over \$250 million in joint venture, equity and debt financings for mineral resource projects since 2010.

Garry Biles. P.Eng. - President, and COO - Professional engineer with more than 40 years experience, including 16 years as General Manager of 4 producing gold mines.

Alfonso Canseco. P.Eng. - General Manager Mexico - Professional engineer with more than 38 years of experience in mine management and mining operations based in Mexico

Joey Wilkins, P.Geo. - Consulting Geologist - Professional geologist with 30 years experience in the mining sector, specializing in exploration and evaluation of precious metal deposits.

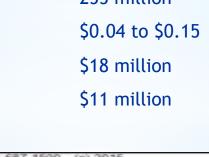
Philip Yee, C.A. - Vice President Finance, and CFO - Professional accountant with over 25 years of experience in corporate management, regulatory reporting, accounting, auditing and taxation.

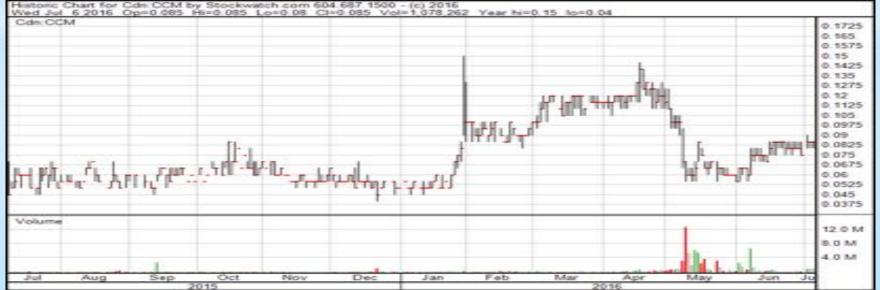


#### **Canarc - Investor Information**

Exchange Listings:	TSX	OTC-BB	FSE
Stock Symbol:	ССМ	CRCUF	CAN
Shares Outstanding:	214 million		
Fully Diluted:	255 million		
Trading Range:	\$0.04 to \$0.15		
Current Market Cap:	\$18 million		
Cash Equivalent on Hand*: \$11 million			

#### **1** Year Share Price Performance







## New Polaris - An Advanced Gold Mine Project



**Ready For Advancing Towards Feasibility and Production** 



#### **New Polaris - PEA Highlights**

NI 43-101 Resource: 1.15 million oz gold grading 0.36 opT (12.3 gpt) fully diluted at a 0.17 opT (6 gpt) cutoff grade, open for expansion (see full resource resource disclosure on the website)

**Geological Potential:** Over 2-3 million oz gold potential to +1500 meter depths, mineralization is remarkably similar to portions of the Red Lake Camp in Ontario (+25 million oz)

Scheduled Resources	2.2 million tonnes (dilluted 20%) at a 7 gpt cutoff				
Grade	11.3 grams per tonne (dilu	11.3 grams per tonne (diluted 20%)			
<b>Production Rate</b>	600 tonnes per day				
Recoveries	91% gold into concentrat	ed			
Output	72,000 oz gold into concer	ntrate			
Minelife	10 years				
Gold Price	US\$ 1200 per oz				
Exchange Rate	US\$ 1.00 = CA\$ 1.00				
Capital Cost	CA\$ 101 million				
Cash Cost	US\$ 481 (excluding off-sit	tes)			
	Pre Tax	After Tax			
Cash Flow (LoM)	CA\$ 280.8 million	CA\$ 188.1 million			
NPV (5%)	CA\$ 197.2 million	CA\$ 129.8 million			
NPV (8%)	CA\$ 160.0 million	CA\$ 103.7 million			
NPV (10%)	CA\$ 139.2 million	CA\$ 89.0 million			
<b>Internal Rate of Return</b>	38.10%	31.40%			
Payback Period	2.4 years	2.5 years			



### **New Polaris - Development Plan**

- Production Target: 100,000 oz per year
- **Development:** 3+ year development schedule to production
- Feasibility: Cdn\$10 million permitting & feasibility program to include 20,000 meters of infill diamond drilling to upgrade resources to a level suitable for feasibility study use, environmental studies, government permitting and feasibility study
- Capital: Approx. US\$90 million capital cost to build 900 tpd flotation plant, camp and related surface infrastructure
- Operating Costs: US\$481 per oz excluding offsite costs (based on 600tpd PEA)

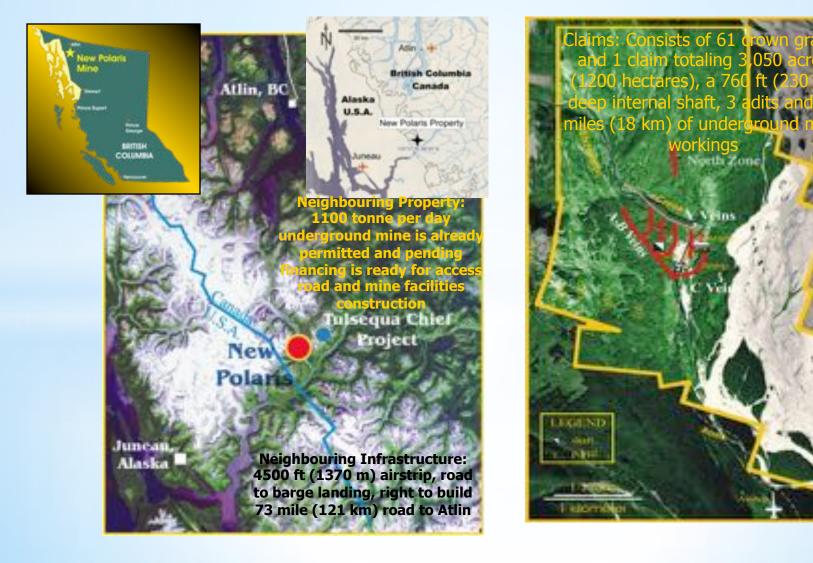








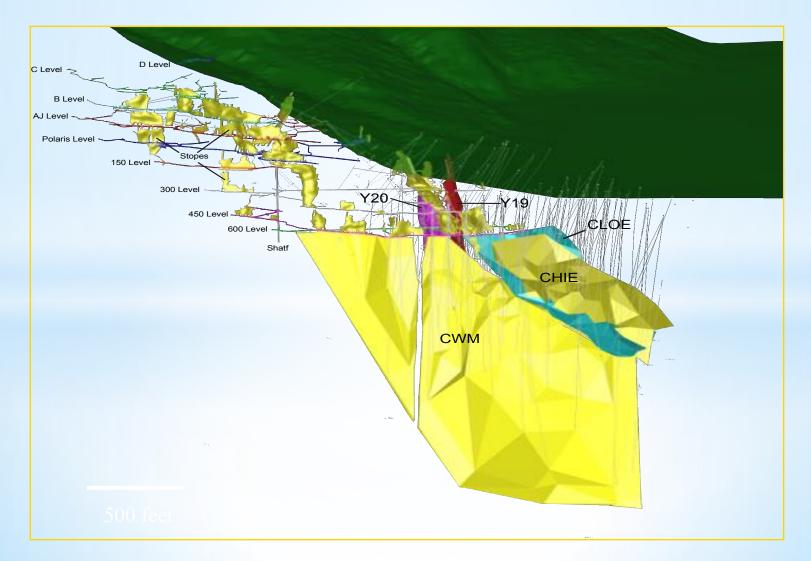
#### **New Polaris - Location and Access**



New Polaris is located in north-western B.C., 60 km from Juneau, Alaska and 100Km from Atlin, BC



## New Polaris - 3D Model

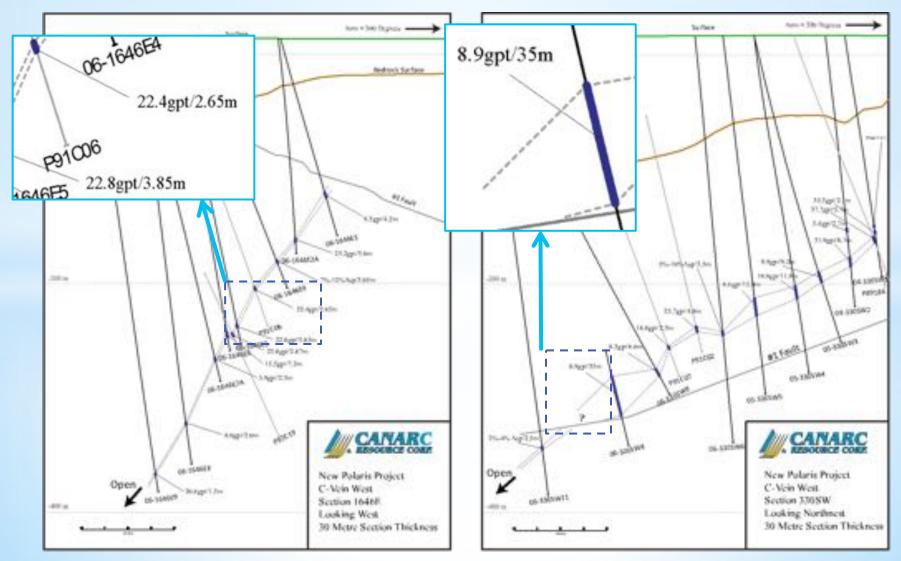


Over 291 drill holes drilled since 1988.



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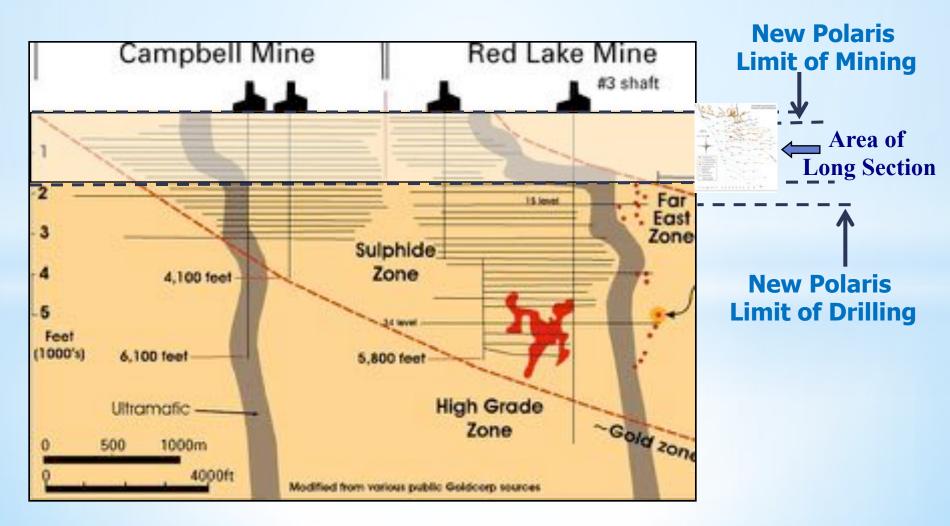
### **New Polaris- C Vein Cross-Section**



Consistently high grades over mineable widths, open to depth



## **New Polaris - Scale Comparison**



Orogenic (mesothermal) vein deposits like Red Lake and New Polaris typically extend to great depths



### Windfall Hills Property-Overview

#### Large Property: 5000 hectares

Good Location: 39 miles (65 km) south of Burns Lake, BC by road and 54 miles (90 km) northwest of New Gold's Blackwater 10 million + ounce discovery

**Exploration Data:** Historic soil and rock geochemistry and IP geophysics identified drill targets but main target never drilled.

**New Targets:** In 2011 Canarc defined multielement geochemical anomaly (Au-Ag-As-Sb) and extended trend to northwest.

Highlights of the 2014 Drill Program

	From	То				
Hole #	m	m	Length m	Ag gpt	Au gpt	AuEq gpt
WH-14-01	1	7	6	1.9	0.96	0.99
Incl	3	5	2	2.5	1.19	1.23
WH-14-02	217	221	4	58	0.27	1.24
Incl	217	219	2	88	0.34	1.80
WH-14-03	11	39	28	39	0.89	1.54
and	137	143	6	19	0.66	0.96
Incl	137	139	2	22	1.28	1.63





# Windfall Hills- Road Accessible



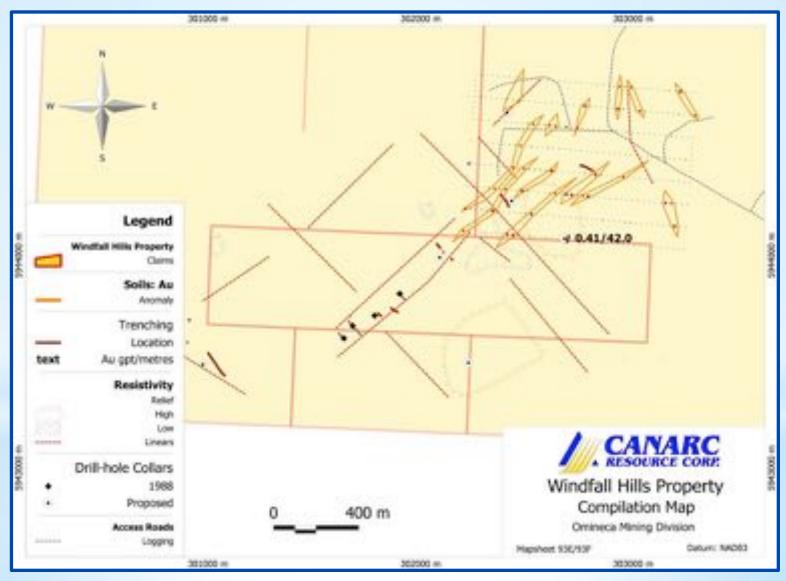








# Windfall Hills- Large Drill Target





## Windfall Hills - Conclusions

**Favorable Geology:** Attractive exploration property covering gold mineralization and geological setting similar to the recent 10+ M oz Blackwater gold discovery of New Gold.

Large Anomalies: Historic rock sampling, hand trenching and minor drilling define large prospective area

**New Targets:** High priority drill targets marked by multi-element geochemical and IP resistivity geophysical anomalies.

**Drill-Ready:** Road-accessible means Canarc can "hit the ground running" to test new targets with drilling.

Strong Potential: To make new gold discoveries.



#### Contact

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